

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS, INC. <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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**ORDER GRANTING SECOND CONSOLIDATED APPLICATION  
OF RICHARD A. GITLIN, FEE COMMITTEE CHAIR, AND  
GODFREY & KAHN, S.C., COUNSEL TO THE FEE COMMITTEE,  
FOR RETROACTIVE AND INTERIM ALLOWANCE OF FIXED FEE  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
FROM MAY 1, 2011 THROUGH AUGUST 31, 2011, AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED FROM AUGUST 31, 2011 TO FEBRUARY 29, 2012**

Upon consideration of the *Second Consolidated Application of Richard A. Gitlin, Fee Committee Chair, and Godfrey & Kahn, S.C., Counsel to the Fee Committee, for Retroactive and Interim Allowance of Fixed Fee Compensation for Professional Services Rendered from May 1, 2011 Through August 31, 2011, and Reimbursement of Actual and Necessary Expenses Incurred from August 31, 2011 to February 29, 2012* [Docket No. 27724], (the “**Application**”) for the stated periods (the “**Compensation Period**”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure, filed on May 3, 2012, in the aggregate amount of \$950,000.00 as listed on **Schedule A** that accompanies this order; and after due notice pursuant to the second amended order entered on June 17, 2010 governing case management and administrative procedures [Docket No. 9635], and it appearing that no other or further notice need be provided; and there being no objection to the Application filed before the deadline of May 30, 2012; and after due

deliberation and upon all of the proceedings had before the Court, and sufficient cause appearing therefor, it is hereby

**ORDERED**, that pursuant to sections 330 and 331 of the Bankruptcy Code, the Application is granted and approved as provided in Schedule A.

Dated: New York, New York  
June 11, 2012

s/ James M. Peck  
Honorable James M. Peck  
United States Bankruptcy Judge

**SCHEDULE A**

**CURRENT INTERIM FEE PERIOD**  
**May 1, 2011 Through August 31, 2011**  
**(Expenses Through February 29, 2012)**

Case No.: 08-13555 (JMP) (Chapter 11)

Case Name: In re Lehman Brothers Holdings, Inc., *et al.*

<b>Applicant</b>	<b>Date/ Document Number of Application</b>	<b>Interim Fees Requested on Application</b>	<b>Fees Allowed</b>	<b>Fees to be Paid for Current Fee Period</b>	<b>Fees to be Paid for Prior Fee Period(s) (if any) (Including Fees Held Back)</b>	<b>Total Fees to be Paid</b>	<b>Interim Expenses Requested</b>	<b>Expenses to be Paid for Current Fee Period</b>
		<b>(\$)</b>	<b>(\$)</b>	<b>(\$)</b>	<b>(\$)</b>	<b>(\$)</b>	<b>(\$)</b>	<b>(\$)</b>
Godfrey & Kahn, S.C. and Richard A. Gitlin, Fee Committee Chair	05/04/2012 [27724]	950,000.00	950,000.00	0.00	0.00	0.00	95,404.35	95,404.35

**Schedule A**

**Dated: June 11, 2012**

**INITIALS: JMP, USBJ**

**SCHEDULE B**

**CUMULATIVE FEE APPLICATIONS**

**(September 15, 2008 Through and Including August 31, 2011)**

**(Expenses Through February 29, 2012)**

Case No.: 08-13555 (JMP) (Chapter 11)

Case Name: In re Lehman Brothers Holdings, Inc., *et al.*

<b>Applicant</b>	<b>Total Fees Requested</b> <b>(\$)</b>	<b>Total Fees Paid</b> <b>(including amounts to be paid pursuant to this Order)</b> <b>(\$)</b>	<b>Total Expenses Requested</b> <b>(\$)</b>	<b>Total Expenses Paid</b> <b>(including amounts to be paid pursuant to this Order)</b> <b>(\$)</b>
Godfrey & Kahn, S.C. and Richard A. Gitlin, Fee Committee Chair	1,756,450.00	1,756,450.00	162,643.96	162,643.96

**Schedule B**

**Dated: June 11, 2012**

**INITIALS: JMP, USBJ**